**INTEREST RATES MARKET NOTICE**

**Date: 28 August 2014**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SSN005”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED,** with effect from 29 August 2014 under a **Structured Note Programme** dated **1 February 2012**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 27,223,393,245.38

**Tap Amount** R 110,000,000.00

**Total Amount Following Tap Issue** R 309,600,000.00

**Bond Code** SSN005

**Nominal Issued** R 309,600,000.00

**Issue Price** R 272,231,875.88

**Coupon** 6.75%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Maturity Date** 31 March 2021

**Books Close** 20 September, 21 March

**Interest Payment Date(s)** 30 September, 31 March

**Last Day to Register** 19 September, 20 March

**Issue Date** 29 August 2014

**Date Convention** Following

**Interest Commencement Date** 7 May 2012

**First Interest Date** 30 September 2012

**ISIN No.** ZAG000095175

**Additional Information** Senior Secured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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